

## How to Make Changes to Your 403(b) Retirement Account

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### **Change Contribution Amounts**

You may change contribution amounts at any time.

# Regardless of your investment provider, contribution amount changes are made through the plan administrator, Fidelity Investments.

- 1. Visit <u>https://netbenefits.com/aus</u>.
- 2. Select "Change My Contributions" from the option on the home page and log in when prompted.
- 3. If you are directed to choose a plan, select "AZ UNIVERSITIES 403B."
- 4. Next, you will be directed to the Contribution Amounts page, where you can change your per-pay-period contribution amount and/or the percentage of your contribution to direct to Fidelity or TIAA. (Enter \$0 contribution to suspend payroll deductions.)

For assistance with making changes, call Fidelity Investments at 800-343-0860.



### 2024 403(b) Contribution Change Effective Dates

A change made in NetBenefits on or between these dates	Will be effective on this pay date	No. of deductions in calendar year
11/28/23 - 12/25/23	1/12/2024	24
12/26/23 - 1/8/24	1/26/2024	23
1/9/24 - 1/22/24	2/9/2024	22
1/23/24 - 2/5/24	2/23/2024	21
2/6/24 - 2/19/24	3/8/2024	20
2/20/24 - 3/4/24	3/22/2024	19
3/5/24 - 3/18/24	4/5/2024	18
3/19/24 - 4/1/24	4/19/2024	17
4/2/24 - 4/15/24	5/3/2024	16
4/16/24 - 4/29/24	5/17/2024	15
4/30/24 - 5/27/24	6/14/2024	14
5/28/24 - 6/10/24	6/28/2024	13
6/11/24 - 6/24/24	7/12/2024	12
6/25/24 - 7/8/24	7/26/2024	11
7/9/24 - 7/22/24	8/9/2024	10
7/23/24 - 8/5/24	8/23/2024	9
8/6/24 - 8/19/24	9/6/2024	8
8/20/24 - 9/2/24	9/20/2024	7
9/3/24 - 9/16/24	10/4/2024	6
9/17/24 - 9/30/24	10/18/2024	5
10/1/24 - 10/14/24	11/1/2024	4
10/15/24 - 10/28/24	11/15/2024	3
10/29/24 - 11/25/24	12/13/2024	2
11/26/24 - 12/9/24	12/27/2024	1



## **Change Investment Funds**

#### For Fidelity funds

- 1. Visit <u>https://netbenefits.com/aus</u>.
- 2. Select the "Change My Investments" hyperlink from the option on the home page and log in when prompted.
- 3. If you are directed to choose a plan, select "AZ UNIVERSITIES 403B."
- 4. Next, you will be directed to the Change Investments page, where you can choose or change where your retirement contributions will be invested.

#### For TIAA funds

- Visit <u>https://tiaa.org/arizona</u>. Log in to TIAA's website with the username and password you created when you opened your TIAA account.
- 2. You will be directed to your Account Summary Page. Scroll down to the Go To: Investments hyperlink.

We always encourage you to <u>meet with the representative for your chosen investment provider(s)</u> when selecting investment funds. The representative can assist with making the fund changes if you wish.